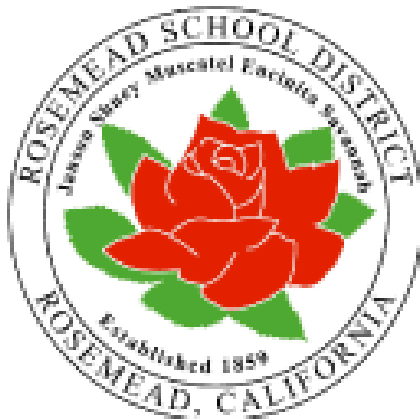


ROSEMEAD SCHOOL DISTRICT



REQUEST FOR QUALIFICATIONS For

ENVIRONMENTAL ASSESSMENT SERVICES- LEAD & ASBESTOS RFQ 23-24-0002

Issued: February 13, 2024

Due: March 1, 2024 at 1:00 p.m.

**Submit Packages To:
Rosemead School District
Attn: Dr. Maria C. Rios, Asst. Superintendent
3907 Rosemead Blvd.
Rosemead, CA 91770**

Prepared in consultation with:



5245 Avenida Encinas / Suite A / Carlsbad / CA / 92008
Melinda Cell 909.904.7112 / P 760.602.9352 / F 760.602.9341
melinda@ehanda.com / www.ehanda.com

Rosemead School District
RFQ No. 23-24-0002 – Environmental Assessment Services-Lead & Asbestos
Notice to Proposers

The Rosemead School District (“District”) is requesting a statement of qualifications (SOQ) from qualified firms to establish a pool of firms to provide Environmental Assessment Services-Lead & Asbestos.

This is not a formal request for bids, nor an offer by the District to contract with any party responding to this RFQ. The District reserves the right to reject any and all responses. Respondents shall not, directly, or indirectly, communicate with any employee, officer, Board of Trustees member, agent, or representative of the District regarding the RFQ for Environmental Assessment Services-Lead & Asbestos except for the contact person noted below. The RFQ Response of a Respondent who has engaged in any action or activity inconsistent with or in violation of the foregoing is subject to rejection for non-responsiveness.

One (1) bound original and three (3) bound copies of your complete Statement of Qualifications in response to this RFQ and one (1) flash drive with an electronic copy of your Statement of Qualifications in PDF format must be received by the District by **March 1, 2024** on or before **1:00 p.m.** at the following address:

Rosemead School District
Attn: Dr. Maria C. Rios, Asst. Superintendent
RFQ 23-24-0002 Lead/Asb
3907 Rosemead Blvd.
Rosemead, CA 91770

Any Statement of Qualifications not received by such time may be disqualified at the sole discretion of the District.

Those intending to submit qualification should email this intention along with contact information to Melinda Pure at melinda@ehanda.com by February 19, 2024. Questions regarding this RFQ must be submitted in writing and sent via email to Melinda Pure at melinda@ehanda.com. Questions must be received no later than February 21, 2024 at 4:30 p.m. No members of the District’s staff or Board should be contacted about this RFQ during the RFQ process. The District may, in its sole discretion, disqualify any proposer who engages in any prohibited communications. RFQ documents are available on the District’s website at: <https://www.rosemead.k12.ca.us/Page/695>.

The District reserves the right to cancel or revise in part or in its entirety, for any or no reason, this RFQ. If the District cancels or revises the RFQ prior to the deadline for the submission of Statements of Qualification, notification will be placed on the District’s website. The District makes no representation that any contract will be awarded to any proposer responding to this RFQ. ***The District expressly reserves the right to postpone submittal consideration for its own convenience, to waive any informality or irregularity in any submittal received, and to reject any and all submittals received in response to this RFQ.***

Publish: San Gabriel Valley Tribune 2/13/24

1. SELECTION PROCESS and PROJECTED DATES

The process and projected schedule that the District will utilize in selecting a Firm to perform services will be as follows:

Item	Action	Day / Date
1	Submit Advertisement-Newspaper	Tuesday, February 6, 2024
2	Advertisement (Newspaper/District Website) Release of Request for Qualifications	Tuesday, February 13, 2024
3	Last Day to Submit Information for Interest List	Monday, February 19, 2024
4	Last Day to Submit Questions for Clarification received by the District on or before 4:30 p.m.	Wednesday, February 21, 2024
5	Final Responses/Addendum Issued by District	Friday, February 23, 2024
6	Deadline for Receipt of Qualifications Submitted on or before 1:00 p.m.	Friday, March 1, 2024
7	Completion of Evaluation	Monday, March 18, 2024
8	Notification to Finalists/Send Contract	Tuesday, March 19, 2024
9	Submit Board Item	Wednesday, March 20, 2024
10	Proposeer to Return Contract	Friday, March 29, 2024
11	Consideration of the Board for Selection of the Provider Pool	Thursday, April 11, 2024
12	Send Fully Executed Contract	Thursday, April 18, 2024

2. DESCRIPTION OF SERVICES AND GENERAL INFORMATION

A. Number of Firm(s) Anticipated to be Selected

The District intends to select one (1) or more qualified firms to provide Environmental Assessment Services-Lead & Asbestos. The selection shall be valid for a period of five years or until another RFQ/RFP process is completed, whichever is longer, or the selection is terminated.

B. Scope of Services Required

The District is requesting Statements of Qualifications (SoQs) through a Request for Qualifications (RFQ) process for Environmental Assessment Services-Lead & Asbestos for existing and future projects. The District may utilize SoQ Responses to this RFQ for services needed for future capital projects and/or maintenance program projects and/or other special projects that may include, but are not limited to: modernization, expansion, new construction, reconstruction, alteration, rehabilitation, repair, relocation, reconfiguration, upgrades, planning, DSA closeout, and other projects as may be identified, planned, modified, or prioritized/reprioritized, during the term of the agreement entered into pursuant to this RFQ.

The District is seeking firms with experience with California Public School Districts.

The firm and its personnel must be qualified and certified to provide the required services. Certifications shall include, but not necessarily be limited to:

- CAC-Certified Asbestos Consultant,
- CDPH Lead Inspector.

The firm shall be capable of providing the following Minimum Basic Services:

- 1.) Lead Testing (XRF material identification)
- 2.) Asbestos Testing
- 3.) Development of Specifications for hazardous material abatement and Scope of Work for hazardous condition remediation
- 4.) Oversight of abatement/remediation (Abatement/remediation performed by others)
- 5.) Confirmation testing and report preparation after abatement/remediation (Abatement/remediation performed by others)

As the need may arise, the District may require and may utilize any other services the firm is qualified to provide.

The successful firm will work well in a collaborative environment.

C. Contract

The form of Agreement under this RFQ is subject to final review, revision, and approval by the District's legal counsel and Board. The District's standard Agreement is posted on the District's website as part of this RFQ. The District's agreement is its standard Agreement approved by legal counsel. If a Submitter has concerns about the agreement, the Submitter may include a redline version of the Agreement with any comments or suggested language changes with their submittal, if the submitter feels this is necessary. The District shall not be required to review any submitted redline Agreement. Submitters

should assume that any requested changes will not be considered, unless the District determines that such changes would be in the best interest of the District. If a redlined Agreement is included in the submittal, it will not count toward the page limit.

The District may enter into contracts with selected Firm(s) on a per project or on a master contract basis with subsequent project assignment, as the District may determine is in its best interest. Selection for inclusion in the Pool does not guarantee that the Firm will be assigned a project nor that a contract will be entered into with the District.

D. Background of the District

Located in Southern California's San Gabriel Valley, approximately 20 minutes east of downtown Los Angeles off of the San Bernardino 10 freeway, Rosemead School District educates more than 2,900 Transitional Kindergarten through eighth grade students on a traditional calendar schedule. The Rosemead School District serves students who reside in Rosemead and portions of El Monte, San Gabriel, and Temple City.

The Rosemead School District was established in 1859, and is proud of its long tradition of academic excellence. The District is currently comprised of four elementary schools: Encinita Elementary School, Mildred B. Janson Elementary School, Savannah Elementary School, Emma W. Shuey Elementary School (TK-6th grades); and Muscatel Middle School (7-8th grades).

All students from Muscatel Middle School continue on to attend Rosemead High School which is a part of the El Monte Union High School District.

The District is located within driving distance to the following Colleges and Universities: Azusa Pacific University (APU); California Institute of Technology (CalTech); California State University, Los Angeles (CSULA); Claremont Graduate School; East Los Angeles Community College (ELAC); Los Angeles City College; Los Angeles Community Colleges (various); Los Angeles Harbor College; Los Angeles Mission College; Los Angeles Southwest College; Los Angeles Trade-Tech College; Los Angeles Valley College; Occidental College (OXY); Mount San Antonio Community College (Mt. SAC); Pasadena City College (PCC); Pepperdine University; Pierce College; Stanford University; The Claremont Colleges (various); University of California (UC); University of La Verne; University of Redlands; University of Southern California (USC), and West Los Angeles College.

3. SUBMITTAL INFORMATION

A. STEP ONE-INTENT TO SUBMIT:

Firms MUST submit an email indicating that the Firm intends to submit a SoQ, to the contact for the District's Facilities Consultant (contact information below), not later than February 19, 2024. The email must contain the Firm name, address, and the contact person's name, email, and phone number. Receipt of these emails will be confirmed back. If a confirmation is not received back, it is the Submitter's responsibility to follow-up to assure that they have been added to the interest list. The Intent to Submit list will be used to distribute Addenda.

B. FACILITIES CONSULTANT CONTACT INFORMATION:

Firms interested in submitting SoQs are directed to make personal contact only with the person(s) identified below and should not contact District Governing Board members, the Superintendent, Assistant Superintendents or any other officials or staff of the District. The district may reject SoQs if a Firm or its representatives make direct contact with the District. Firms should contact the District's Facilities Consultant, shown below, concerning any questions:

<p>Melinda Pure melinda@chanda.com 909.904.7112 Facilities Consultant, EH&A/MGT</p>

STEP TWO-SUBMIT WRITTEN QUESTIONS, IF NEEDED:

All written questions received will be answered in writing and sent to all firms then on the Intent to Submit List. ***Oral statements regarding this RFQ by any person(s) should be considered unverified information unless confirmed in writing.***

1. **To ensure a response, questions must be received in writing by February 21, 2024 at 4:30 p.m.**
2. The District reserves the right to revise and clarify this RFQ. Revisions to the RFQ shall be sent to all firms on the Intent to Submit List. **The last Addendum, if needed, will be issued on February 23, 2024.**

C. STEP THREE-SUBMIT STATEMENT OF QUALIFICATIONS:

Each firm shall submit a **Statement of Qualifications** with **one (1) bound original** and **three (3) bound copies** and **one (1) electronic version on a thumb drive in Adobe Portable Document File format** of the Statement of Qualifications prominently marked with the name of the firm submitting the SoQ and the title and number of this RFQ solicitation.

D. SUBMITTAL INSTRUCTIONS:

The SoQ shall be submitted to the District, as follows:

1. **Deadline for Submittal of Responses:**
 - i. **No later than 1:00 p.m. on March 1, 2024**
 - ii. *Late Responses will be returned unopened.*
2. **Method of delivery:**
 - i. **Hand delivery, USPS, or other mail/shipping service**
 - ii. *Responses sent by Facsimile (FAX) or email will not be accepted.*
3. **Delivery Address:**

Rosemead School District

Attn: Dr. Maria C. Rios, Asst. Supt.
Re: RFQ 23-24-0002 Lead/Asb
3907 Rosemead Blvd.
Rosemead, CA 91770

E. **ADDITIONAL SUBMITTAL INSTRUCTIONS AND GENERAL INFORMATION:**

1. Submission of SoQs by facsimile or e-mail is not acceptable. The Submitter is entirely responsible for the means of delivering the SoQ to the appropriate office on time. Delays due to internal routing of misdirected proposals or due to verbal directions given by District staff shall be the responsibility of the Submitter. Thus, each SoQ must be completed and delivered in sufficient time to avoid disqualification for lateness due to difficulties in delivery. **LATE SUBMITTALS WILL NOT BE ACCEPTED.**
2. Submitters are required to disclose any relationships with the District and execute the non-collusion affidavit included with this RFQ.
3. The original SoQ shall be submitted and *signed in blue ink*, by an authorized individual or officer of the firm submitting the SoQ. Electronic signatures are acceptable.
4. The Board of Education of the District reserves the right to accept or reject any or all SoQ submittals and may waive any minor deviation or irregularity in any submittal. The District's waiver of any minor defect shall in no way modify the RFQ documents or excuse the Submitter from compliance with every other provision of this RFQ. The Board of Education of the District reserves the right to negotiate with any or all responsible submitters.
5. Submitters shall be responsible for any and all costs and expenses that they may incur in preparing the SoQ. The District shall have no obligation whatsoever for costs of SoQ preparation, interview (if applicable), fee negotiation or any other costs associated with this RFQ or any SoQ submitted in response to this RFQ.
6. Modifications of SoQs submitted by a Submitter after the submittal deadline will not be considered unless the District requested the modifications.
7. Each SoQ shall be reviewed to verify that the Submitter has met the minimum requirements of the RFQ. Submitters must follow the required format specified in this RFQ in order to facilitate District review.
8. The District reserves the right to cancel this RFQ at any time.
9. Selection under this RFQ, if applicable, does not guarantee that a contract will be awarded to the Submitter or that any projects will be assigned to the Proposer. The District may elect to not proceed with a project at its discretion. The District

may also issue future solicitations that may augment or supersede this solicitation.

10. SoQs become the property of the District and may be returned only at the District's option and at the Submitter's expense. The Submitter shall not include any proprietary or financial information or other information that the Submitter does not want to be subject to public disclosure. SoQs and information contained therein shall become public documents subject to the Public Records Act after completion of the selection process. Rates and prices charged for services do not constitute financial information.
11. The District reserves the right at any time to extend any of the deadlines in this RFQ, including the dates for interviews (if applicable). Change of interview dates (if applicable) shall not be subject to Addenda deadlines.
12. The District does not plan to conduct interviews as part of this SoQ process.
13. Documentation associated with this RFQ may be viewed at:

<https://www.rosemead.k12.ca.us/Page/695>

4. ITEMS FOR INCLUSION IN THE REQUIRED SUBMITTAL DOCUMENTS:

All SoQ submittals shall address the following items in the order listed below and shall be identified in the submitted SoQ to match the following list.

The SoQ is **limited to 30 pages for Sections A through J**, not including cover sheets and divider tabs. All pages (not including cover sheets and divider tabs) must be numbered.

A. Cover Letter

**Addressed to: Rosemead School District
Attn: Dr. Maria C. Rios, Asst. Supt.
Re: RFQ 23-24-0002 Lead/Asb
3907 Rosemead Blvd.
Rosemead, CA 91770**

B. Table of Contents

C. Business Information and Description of the Firm

Business Information

1. Business name and contact information including mailing address, phone number, fax number, email address, website.
2. Number of years in business.
3. Form of Business Organization (sole proprietor, partnership, corporation/type)

4. Addresses of Southern California office(s) and number of personnel at each office
5. What is the firm size (in Southern California)?
6. Overview and background of the firm
7. Distance to the District Office

D. Staffing

1. List the names, titles, credentials/certifications (if applicable), and brief summary of experience of up to five persons who are proposed to provide services to the District.

E. Responsiveness/Business Philosophy/District Experience –

1. Describe how the firm will be responsive to the District and District projects.
2. What is the firm's business philosophy of providing service? What sets your firm apart from others in how it provides services?
3. Does the firm/proposed personnel have prior successful experience with the District? (Please describe.)

F. Confirmation that the Firm will provide Minimum Basic Services

Minimum Basic Services

1. Lead Testing (XRF material identification)
2. Asbestos Testing
3. Development of Specifications for hazardous material abatement and Scope of Work for hazardous condition remediation
4. Oversight of abatement/remediation (Abatement/remediation performed by others)
5. Confirmation testing and report preparation after abatement/remediation (Abatement/remediation performed by others)

Other Services

If the Firm offers other services, the Firm may list these services. The District may choose to utilize other services provided by the Firm if desired.

G. Cost for Services

1. Provide a schedule of hourly rates and any other anticipated fees or costs.
2. Complete the Lead/Asbestos Testing, Reports and Specification Preparation Cost Worksheet for the Sample ES – Attached Excel file. Also attached is a site plan of the Sample ES to assist the submitter in estimating time required for testing.

- H. Description of Projects** – This section shall identify five (5) projects that the firm has completed or is currently working on. The submittal shall include the following format:

PROJECT NAME AND LOCATION	DISTRICT'S NAME, ADDRESS, CONTACT PERSON, EMAIL, AND TELEPHONE	COMPLETION DATE	COST OF SERVICES PROVIDED	BRIEF PROJECT DESCRIPTION & SERVICES PROVIDED

- I. **Claim/Litigation History** (within the last five years)
- J. **Client Satisfaction/References** –You may provide up to five (5) references. At least three (3) Letters of Reference must be provided. Each firm is encouraged to provide any additional information or description of resources the firm feels is pertinent to the SoQ.
- K. **Required Attachments:**
 - 1. “CERTIFICATION” FORM
 - 2. “ACKNOWLEDGEMENT OF ADDENDA” FORM
 - 3. “NON-COLLUSION DECLARATION” FORM
 - 4. CERTIFICATE OF INSURANCE (including all coverages required herein)

5. **EVALUATION**

Firms submitting a SoQ are advised that all SoQs will be evaluated to determine the firms that will meet the needs of the District. Evaluation will include, but not necessarily be limited to the following criteria:

- 1. Cover letter and Table of Contents
- 2. Business information
- 3. Staffing
- 4. Responsiveness, business philosophy
- 5. Successful district experience
- 6. Minimum Services Confirmation
- 7. Pricing/Sample Pricing
- 8. Projects
- 9. Claims/litigation history
- 10. Client satisfaction/references/additional information
- 11. Proposal Quality/Completeness/Responsiveness/Fit

6. **INSURANCE REQUIREMENTS:**

Submitters shall maintain in force, during the full term of the contract, insurance described below, unless it is determined by the District to be not applicable.

- A. The Submitter shall carry Workers' Compensation and Employers Liability Insurance in accordance with the laws of the State of California. However, such amount shall not be less than one million dollars (\$1,000,000).
- B. The Submitter shall carry Comprehensive general and auto liability insurance with limits of not less than one million dollars (\$1,000,000) combined single limit, bodily injury, and property damage liability per occurrence, including:
 - 1) Owned, non-owned and hired vehicles;
 - 2) Blanket contractual;

- 3) Broad form property damage;
- 4) Products/completed operations; and
- 5) Personal injury.

- C. The Submitter shall carry Professional Liability insurance, including contractual liability, with limits of one million dollars (\$1,000,000), per occurrence. Such insurance shall be maintained during the term of the Agreement and renewed for a period of at least five (5) years thereafter and/or at rates consistent with the time of execution of the Agreement adjusted for inflation. Failure to maintain professional liability insurance is a material breach of the Agreement and grounds for immediate termination.
- D. Each policy of insurance required in b. above shall name District and its officers, agents, and employees as additional insureds; shall state that, with respect to the operations of Submitter hereunder, such policy is primary, and any insurance carried by District is excess and non-contributory with such primary insurance; shall state that not less than thirty (30) days' written notice shall be given to District prior to cancellation; and, shall waive all rights of subrogation. Submitter shall notify District in the event of material change in, or failure to renew, each policy. Prior to commencing work, Submitter shall deliver to District certificates of insurance as evidence of compliance with the requirements herein. In the event Submitter fails to secure or maintain any policy of insurance required hereby, District may, at its sole discretion, secure such policy of insurance in the name of and for the account of Submitter, and in such event, Submitter shall reimburse District upon demand for the cost thereof.
- E. If Submitter subcontracts any portion of Submitter's duties, Submitter shall require any such subcontractor to purchase and maintain insurance coverage for the types of insurance referenced, in amounts which are appropriate with respect to that subcontractor's part of work which shall in no event be less than five hundred thousand dollars (\$500,000) per occurrence.

REQUEST FOR QUALIFICATIONS –

CERTIFICATION

**Board of Education
Rosemead School District**

**RE: Request for Qualifications – Environmental Assessment Services-Lead &
Asbestos – 23-24-0002**

Dear Members of the Board of Education:

The undersigned, doing business under the firm name of

_____,
having carefully examined the Request for Qualifications (RFQ) and the Instructions,
certifies that it is competent to perform all of the duties required therein, and is willing
and able to contract for the performance of the required services as specified in the RFQ
and as required by law.

I certify that all information contained in this Statement of Qualifications is true and correct to the
best of my knowledge and that I am authorized to submit this Response on behalf of the firm.

SUBMITTED BY:

COMPANY

ADDRESS

CITY/STATE/ZIP

SIGNATURE

PLEASE TYPE OR PRINT NAME

TITLE

DATE

PHONE

NON-COLLUSION DECLARATION FORM

RE: Request for Qualifications – Environmental Assessment Services-Lead & Asbestos – 23-24-0002

I, _____, being duly sworn,

declare that I am the _____

of _____, the party making the foregoing submittal, that the submittal is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the submittal is genuine and not collusive or sham; that the Submitter has not directly or indirectly induced or solicited any other Submitter to put in a false or sham submittal, and has not directly or indirectly colluded, conspired, connived, or agreed with any other Submitter or anyone else to put in a sham submittal, or that anyone shall refrain from submitting; that the Submitter has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the prices of the Submitter or any other Submitter, or to fix any overhead, profit, or cost element of the submittal prices, or of that of any other Submitter, or to secure any advantage against the public body awarding the contract or anyone interested in the proposed contract; that all statements contained in the submittal are true; and further, that the Submitter has not, directly or indirectly, submitted his or her submittal prices or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company association, organization, proposal depository, or to any member or agent thereof to effectuate a collusive or sham submittal.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated this _____ day of _____ 20____, at _____ California.

Signature

ACKNOWLEDGEMENT OF RECEIPT OF ADDENDA

**RE: Request for Qualifications – Environmental Assessment Services-Lead &
Asbestos – 23-24-0002**

The undersigned acknowledges receipt of the following Addenda, all as listed below. The cost, if any, of such Addenda revisions has been included in the rates and prices of the Firm's submittal.

A. Addenda Number _____ Dated _____

B. Addenda Number _____ Dated _____

C. Addenda Number _____ Dated _____

D. Addenda Number _____ Dated _____

E. Addenda Number _____ Dated _____

Name of Submitter _____

Name of Authorized Signer: _____

Signature: _____

Date: _____

Sample Elementary School Site Plan for use in completing the “Lead/Asbestos Testing, Reports and Specification Preparation Cost Worksheet” – Excel File

